

EXERCISE OF THE EXIT RIGHT AND THE PROCEDURE OF ATTENDING THE GENERAL ASSEMBLY

Dear Shareholders,

We are now at the last phase of the merger of Şişecam Group companies (Şişecam, Anadolu Cam, Denizli Cam, Paşabahçe, Soda Sanayii and Trakya Cam).

The merger transaction will be presented to the shareholders at the extraordinary general assemblies that will be held according to the below mentioned schedule. The shareholders will cast their vote, and if the transaction is approved, it will be finalized and registered after the exercise of exit rights.

	Date	Time
Şişecam	28.08.2020	10:00
Anadolu Cam	26.08.2020	09:30
Denizli Cam	26.08.2020	14:00
Soda Sanayii	27.08.2020	14:00
Trakya Cam	27.08.2020	10:00

If the merger transaction is approved, shareholders will be entitled to exercise the exit right they have under the Capital Markets Regulations, by way of selling their shares to the companies. The table below indicates the price of shares applicable at the time of the exercise of exit rights:

Company	Exercise Price of Exit Rights
Şişecam	5.126
Anadolu Cam	4.322
Denizli Cam	8.852
Soda Sanayii	6.144
Trakya Cam	3.370

ELECTRONIC GENERAL

Caring for your own health, and the health of other shareholders, please exercise your rights by way of attending the general assembly electronically.

According to the Turkish Commercial Code, shareholders that wish to exercise their exit rights should attend the general assembly in which the merger transaction is voted, they should cast a negative vote, and make their dissenting opinion recorded to the meeting minutes. If a shareholder is holding shares of more than one of the companies that are parties to the merger and they wish to exercise their exit rights, they should attend the general assembly of all the companies of which they are holding shares. Attending only one general assembly meeting will not be sufficient to exercise the exit rights completely. Shareholders can attend the general assembly personally, or by way of a proxy. General assemblies will take place both in a physical environment, and in an electronic environment.

The meetings will take place in Haliç Congress Center's Haliç Hall, which has a capacity of 1200 participants. Covid-19 precautions of the Congress Center will be applied throughout the event. We would like to emphasize that congestion and overcrowding are significant factors in the spread of the novel coronavirus, and we strongly recommend our shareholders to attend the Extraordinary General Assembly by electronic means. Shareholders who/which attend the Extraordinary General Assembly meetings shall have the same rights with the shareholders that attend the same meetings physically.

Attendance by electronic means is possible through the use of secure electronic signatures by the shareholders, or their proxies. Therefore, shareholders who/which will use the e-GEM system should have secure electronic signatures, and they should have been registered to Merkezi Kayıt İstanbul's e-GOVERNANCE Information Portal. Information is available at the address <https://egk.mkk.com.tr/egkweb/assets/home/content/FAQ.pdf> by Merkezi Kayıt İstanbul, for the shareholders willing to attend the Extraordinary General Assembly electronically by using the e-GEM system. Furthermore, a training platform developed jointly by Merkezi Kayıt İstanbul and SPL (Capital Markets Licensing, Registration and Training Institution) delivers training on the e-GEM system. The details and guide books for these training activities are available at: <https://egk.mkk.com.tr/egkweb/assets/home/content/e-GEM.pdf>

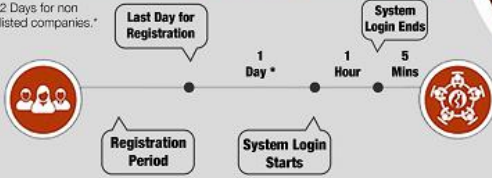
YOU CAN ATTEND GENERAL MEETINGS ELECTRONICALLY

General Meeting Flows



Registration

2 Days for non listed companies.*



THINGS TO DO

1

Apply for mobile or electronic signature (if you don't have any.)

to apply for e-signature:

<https://www.btk.gov.tr/elektronik-sertifika-hizmet-saglayicilari>

2

Register to MKK's e-GOVERNANCE: Corporate Management and Investor Relations Portal (if you haven't registered yet.)

<https://portal.mkk.com.tr/portal/#Portal-Login>

3

Download "e-GEM" application.

<https://egk.mkk.com.tr>

4

Register to the general meeting that you want to attend.

One day prior to the general meeting, login to the system and confirm your electronic attendance. Institutional investors are required to send electronic attendance instructions to the intermediary institutions. 2 days for non listed companies.*

5

Attend the meeting and use your shareholder rights.

You are required to login to the system on the meeting day and confirm your electronic attendance to be counted in the attendance list.

System login starts one hour before the announced meeting time and ends five minutes before.

You can now watch the meeting live, express your comments and use your votes.